

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF TEXAS

Case number (if known)

Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Royal Transport Express, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 47-3906312

4. Debtor's address Principal place of business

429 Royal Oak
Murphy, TX 75094

Number, Street, City, State & ZIP Code

Mailing address, if different from principal place of business

P.O. Box, Number, Street, City, State & ZIP Code

Collin
County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor
- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 - Partnership (excluding LLP)
 - Other. Specify: _____

Debtor

Royal Transport Express, LLC

Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
 Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
 Chapter 9
 Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? No. Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____

District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____

District _____ When _____ Case number, if known _____

Debtor Royal Transport Express, LLC
Name _____ Case number (*if known*) _____

11. Why is the case filed in this district? *Check all that apply:*

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

- It needs to be physically secured or protected from the weather.

- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number, Street, City, State & ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- 1-49
 50-99
 100-199
 200-999

- 1,000-5,000
 5001-10,000
 10,001-25,000

- 25,001-50,000
 50,001-100,000
 More than 100,000

15. Estimated Assets

- \$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million

- \$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million

- \$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

16. Estimated liabilities

- \$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million

- \$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million

- \$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

Debtor

Royal Transport Express, LLC

Name

Case number (*if known*) _____**Request for Relief, Declaration, and Signatures**

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 2, 2019

MM / DD / YYYY

X /s/ Bahadur Dhesi

Signature of authorized representative of debtor

Bahadur Dhesi

Printed name

Title Managing Member

18. Signature of attorney

X /s/ Eric A. Liepins

Signature of attorney for debtor

Date December 2, 2019

MM / DD / YYYY

Eric A. Liepins

Printed name

Eric A. Liepins

Firm name

12770 Coit Road

Suite 100

Dallas, TX 75251

Number, Street, City, State & ZIP Code

Contact phone 972-991-5591

Email address eric@ealpc.com

12338110 TX

Bar number and State

Fill in this information to identify the case:

Debtor name Royal Transport Express, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 2, 2019

X /s/ Bahadur Dhesi

Signature of individual signing on behalf of debtor

Bahadur Dhesi

Printed name

Managing Member

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Royal Transport Express, LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF TEXAS**

Case number (if known): _____

Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim | | |
|---|--|---|--|-----------------------------------|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| AT&T PO Box 630047 Dallas, TX 75263-0047 | | | Contingent Unliquidated Disputed | | | \$3,000.00 |
| Bank OZK 17901 Chenal Parkway Little Rock, AR 72223 | | 2018 Utility Trailer VIN XXX1421 | | \$41,319.00 | \$40,000.00 | \$1,319.00 |
| Blue Ridge Financial 535 Washington Street Suite 201 Buffalo, NY 14203 | | 2017 trailer VIN 2417 | | \$50,000.00 | \$35,000.00 | \$15,000.00 |
| BMO Harris Bank 111 W Monroe Chicago, IL 60603 | | 2014 Trailer VIN 9737 | | \$26,473.00 | \$20,000.00 | \$6,473.00 |
| BMO Harris Bank 111 W Monroe Chicago, IL 60603 | | 2019 Freightliner VIN 4785 | | \$142,373.00 | \$90,000.00 | \$52,373.00 |
| BMO Harris Bank 111 W Monroe Chicago, IL 60603 | | 2020 Kenworth VIN 2528 | | \$154,193.00 | \$105,000.00 | \$49,193.00 |
| BMO Harris Bank 111 W Monroe Chicago, IL 60603 | | 2018 Trailer VIN 7206 | | \$49,771.00 | \$30,000.00 | \$19,771.00 |
| Chase Bank P.O Box 94014 Palatine, IL 60094 | | | | | | \$68,512.00 |
| Comptroller 117 E. 17th Street Austin, TX 78701 | | | | | | \$8,000.00 |
| De lage Landen Financial P.O. Box 41602 Philadelphia, PA 19101 | | Freightliner Cascadiar VIN 9461 | | \$62,740.00 | \$40,000.00 | \$22,740.00 |

Debtor Royal Transport Express, LLC
Name _____

Case number (if known) _____

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim | | |
|--|--|---|--|-----------------------------------|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| ENGS 2441 Warrenville Road Suite 310 Lisle, IL 60532 | | 2018 Freightliner VIN 3319 | | \$117,192.00 | \$75,000.00 | \$42,192.00 |
| MHC Financial Services 1010 Grand Street Kansas City, MO 64108 | | 2020 Kenworth VIN 1371 | | \$137,495.00 | \$100,000.00 | \$37,495.00 |
| Reed TMS Logistics 615 S Ware Tampa, FL 33619 | | | Contingent Unliquidated Disputed | | | \$27,000.00 |
| Regus 101 E Park Suite 600 Plano, TX 75074 | | | | | | \$7,000.00 |
| Simmons Bank P.O. Box 7009 Pine Bluff, AR 71611 | | 2014 Trailer VIN 4257 | | \$30,000.00 | \$20,000.00 | \$10,000.00 |
| Simmons Bank P.O. Box 7009 Pine Bluff, AR 71611 | | 2018 Trailer Utility VIN 1425 | | \$50,000.00 | \$40,000.00 | \$10,000.00 |
| Sprint P.O. Box 660075 Dallas, TX 75266 | | | Contingent Unliquidated Disputed | | | \$250.00 |
| TAB Bank 4185 Harrison Road Suite 200 Ogden, UT 84403 | | 2018 Freightliner VIN 4766 | | \$99,442.00 | \$70,000.00 | \$29,442.00 |
| TAB Bank 4185 Harrison Road Suite 200 Ogden, UT 84403 | | 2018 Freightliner VIN 9325 | | \$119,916.00 | \$70,000.00 | \$49,916.00 |
| WEX Bank 7090 Union Park Center Suite 350 Midvale, UT 84047 | | | | | | \$6,000.00 |

Fill in this information to identify the case:

Debtor name Royal Transport Express, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from *Schedule A/B*..... \$ 0.00

1b. Total personal property:

Copy line 91A from *Schedule A/B*..... \$ 820,800.00

1c. Total of all property:

Copy line 92 from *Schedule A/B*..... \$ 820,800.00

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 1,130,914.00

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 8,000.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 111,762.00

4. Total liabilities

Lines 2 + 3a + 3b

\$ 1,250,676.00

Fill in this information to identify the case:

Debtor name Royal Transport Express, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm) Type of account

Last 4 digits of account number

3.1. Chase Bank

\$7,000.00

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$7,000.00

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

No. Go to Part 4.

Yes Fill in the information below.

11. Accounts receivable

11a. 90 days old or less:

7,300.00

-

0.00

=

\$7,300.00

face amount

doubtful or uncollectible accounts

Debtor Royal Transport Express, LLC
Name _____

Case number (*If known*) _____

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$7,300.00

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|------------------------------------|
| 39. Office furniture | | | |
| 40. Office fixtures | | | |
| 41. Office equipment, including all computer equipment and communication systems equipment and software computers, printers | \$0.00 | | \$1,000.00 |

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$1,000.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

| Debtor | Royal Transport Express, LLC | Name | Case number (<i>If known</i>) | |
|--|---|---|--|---|
| <input type="checkbox"/> No. Go to Part 9. <input checked="" type="checkbox"/> Yes Fill in the information below. | | | | |
| General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
| 47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles | | | | |
| 47.1. | 2018 Utility Trailer VIN XXX1421 | \$0.00 | | \$40,000.00 |
| 47.2. | 2018 Trailer Utility VIN 1425 | \$0.00 | | \$40,000.00 |
| 47.3. | 2014 Trailer VIN 4257 | \$0.00 | | \$20,000.00 |
| 47.4. | 2017 trailer VIN 2417 | \$0.00 | | \$35,000.00 |
| 47.5. | 2018 Freightliner VIN 4766 | \$0.00 | | \$70,000.00 |
| 47.6. | 2018 Freightliner VIN 9325 | \$0.00 | | \$70,000.00 |
| 47.7. | 2019 Freightliner VIN 4785 | \$0.00 | | \$90,000.00 |
| 47.8. | 2018 Trailer VIN 7206 | \$0.00 | | \$30,000.00 |
| 47.9. | 2014 Trailer VIN 9737 | \$0.00 | | \$20,000.00 |
| 47.10 | 2020 Kenworth VIN 1371 | \$0.00 | | \$100,000.00 |
| 47.11 | 2018 GMC VIN 2575 | \$0.00 | | \$54,000.00 |
| 47.12 | Freightliner Cascadiar VIN 9461 | \$0.00 | | \$40,000.00 |
| 47.13 | 2020 Kenworth VIN 2528 | \$0.00 | | \$105,000.00 |
| 47.14 | 2018 Freightliner VIN 3319 | \$0.00 | | \$75,000.00 |
| 47.15 | 1999 Peterbilt VIN 9387 | \$0.00 | | \$10,000.00 |
| 47.16 | 1994 Kenworth | \$0.00 | | \$6,500.00 |

Debtor Royal Transport Express, LLC _____ Case number (*If known*) _____
Name _____

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$805,500.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No
 Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
 Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
 Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
 Yes Fill in the information below.

Debtor Royal Transport Express, LLC _____ Case number (*If known*) _____
Name _____

Part 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form

| Type of property | Current value of personal property | Current value of real property |
|--|------------------------------------|--------------------------------|
| 80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i> | <u>\$7,000.00</u> | |
| 81. Deposits and prepayments. <i>Copy line 9, Part 2.</i> | <u>\$0.00</u> | |
| 82. Accounts receivable. <i>Copy line 12, Part 3.</i> | <u>\$7,300.00</u> | |
| 83. Investments. <i>Copy line 17, Part 4.</i> | <u>\$0.00</u> | |
| 84. Inventory. <i>Copy line 23, Part 5.</i> | <u>\$0.00</u> | |
| 85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i> | <u>\$0.00</u> | |
| 86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i> | <u>\$1,000.00</u> | |
| 87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i> | <u>\$805,500.00</u> | |
| 88. Real property. <i>Copy line 56, Part 9.....></i> | | <u>\$0.00</u> |
| 89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i> | <u>\$0.00</u> | |
| 90. All other assets. <i>Copy line 78, Part 11.</i> | <u>\$0.00</u> | |
| 91. Total. Add lines 80 through 90 for each column | <u>\$820,800.00</u> | + 91b. <u>\$0.00</u> |
| 92. Total of all property on Schedule A/B. Add lines 91a+91b=92 | | <u>\$820,800.00</u> |

Fill in this information to identify the case:

Debtor name Royal Transport Express, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

| | | Column A Amount of claim | Column B Value of collateral that supports this claim |
|-----|---|---|--|
| 2.1 | ACAR Leasing Creditor's Name P.O. Box 9000 Lutherville Timonium, MD 21094 Creditor's mailing address | Describe debtor's property that is subject to a lien 2018 GMC VIN 2575 | \$50,000.00 \$54,000.00 |
| | | Describe the lien | |
| | | Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| | | Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H) | |
| | | As of the petition filing date, the claim is: Check all that apply | |
| | | <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | |
| 2.2 | Bank OZK Creditor's Name 17901 Chenal Parkway Little Rock, AR 72223 Creditor's mailing address | Describe debtor's property that is subject to a lien 2018 Utility Trailer VIN XXX1421 | \$41,319.00 \$40,000.00 |
| | | Describe the lien | |
| | | Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| | | Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H) | |
| | | As of the petition filing date, the claim is: Check all that apply | |
| | | <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | |
| | | Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. | |

| | | | | | | | | | | | |
|--|---|--|-----------------------------|---|---------------------|--------------------|---|--|--|--|--|
| <p>Debtor</p> <hr/> <p>Royal Transport Express, LLC</p> <p>Name _____</p> | <p>Case number (if known) _____</p> <hr/> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> | | | | | | | | | | |
| <hr/> <table border="0" style="width: 100%;"> <tr> <td style="width: 10%; vertical-align: top;">2.3</td> <td style="width: 30%;">Blue Ridge Financial</td> <td style="width: 40%;">Describe debtor's property that is subject to a lien</td> <td style="width: 10%; text-align: right;">\$50,000.00</td> <td style="width: 10%; text-align: right;">\$35,000.00</td> </tr> <tr> <td colspan="2"> <p>Creditor's Name 535 Washington Street Suite 201 Buffalo, NY 14203</p> <p>Creditor's mailing address</p> </td> <td colspan="3"> <p>2017 trailer VIN 2417</p> <hr/> <p>Describe the lien</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> </td> </tr> </table> <hr/> | | 2.3 | Blue Ridge Financial | Describe debtor's property that is subject to a lien | \$50,000.00 | \$35,000.00 | <p>Creditor's Name 535 Washington Street Suite 201 Buffalo, NY 14203</p> <p>Creditor's mailing address</p> | | <p>2017 trailer VIN 2417</p> <hr/> <p>Describe the lien</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> | | |
| 2.3 | Blue Ridge Financial | Describe debtor's property that is subject to a lien | \$50,000.00 | \$35,000.00 | | | | | | | |
| <p>Creditor's Name 535 Washington Street Suite 201 Buffalo, NY 14203</p> <p>Creditor's mailing address</p> | | <p>2017 trailer VIN 2417</p> <hr/> <p>Describe the lien</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> | | | | | | | | | |
| <table border="0" style="width: 100%;"> <tr> <td style="width: 10%; vertical-align: top;">2.4</td> <td style="width: 30%;">BMO Harris Bank</td> <td style="width: 40%;">Describe debtor's property that is subject to a lien</td> <td style="width: 10%; text-align: right;">\$142,373.00</td> <td style="width: 10%; text-align: right;">\$90,000.00</td> </tr> <tr> <td colspan="2"> <p>Creditor's Name 111 W Monroe Chicago, IL 60603</p> <p>Creditor's mailing address</p> </td> <td colspan="3"> <p>2019 Freightliner VIN 4785</p> <hr/> <p>Describe the lien</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> </td> </tr> </table> <hr/> | | 2.4 | BMO Harris Bank | Describe debtor's property that is subject to a lien | \$142,373.00 | \$90,000.00 | <p>Creditor's Name 111 W Monroe Chicago, IL 60603</p> <p>Creditor's mailing address</p> | | <p>2019 Freightliner VIN 4785</p> <hr/> <p>Describe the lien</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> | | |
| 2.4 | BMO Harris Bank | Describe debtor's property that is subject to a lien | \$142,373.00 | \$90,000.00 | | | | | | | |
| <p>Creditor's Name 111 W Monroe Chicago, IL 60603</p> <p>Creditor's mailing address</p> | | <p>2019 Freightliner VIN 4785</p> <hr/> <p>Describe the lien</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> | | | | | | | | | |
| <table border="0" style="width: 100%;"> <tr> <td style="width: 10%; vertical-align: top;">2.5</td> <td style="width: 30%;">BMO Harris Bank</td> <td style="width: 40%;">Describe debtor's property that is subject to a lien</td> <td style="width: 10%; text-align: right;">\$49,771.00</td> <td style="width: 10%; text-align: right;">\$30,000.00</td> </tr> <tr> <td colspan="2"> <p>Creditor's Name 111 W Monroe Chicago, IL 60603</p> <p>Creditor's mailing address</p> </td> <td colspan="3"> <p>2018 Trailer VIN 7206</p> <hr/> <p>Describe the lien</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> </td> </tr> </table> <hr/> | | 2.5 | BMO Harris Bank | Describe debtor's property that is subject to a lien | \$49,771.00 | \$30,000.00 | <p>Creditor's Name 111 W Monroe Chicago, IL 60603</p> <p>Creditor's mailing address</p> | | <p>2018 Trailer VIN 7206</p> <hr/> <p>Describe the lien</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> | | |
| 2.5 | BMO Harris Bank | Describe debtor's property that is subject to a lien | \$49,771.00 | \$30,000.00 | | | | | | | |
| <p>Creditor's Name 111 W Monroe Chicago, IL 60603</p> <p>Creditor's mailing address</p> | | <p>2018 Trailer VIN 7206</p> <hr/> <p>Describe the lien</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> | | | | | | | | | |

Debtor Royal Transport Express, LLC Case number (if known) _____

Name _____

Is anyone else liable on this claim?

Date debt was incurred

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply
 Contingent
 Unliquidated
 Disputed

| | | | | |
|-----|------------------------|--|--------------------|--------------------|
| 2.6 | BMO Harris Bank | Describe debtor's property that is subject to a lien | \$26,473.00 | \$20,000.00 |
|-----|------------------------|--|--------------------|--------------------|

Creditor's Name _____

**111 W Monroe
Chicago, IL 60603**

Creditor's mailing address _____

2014 Trailer VIN 9737

Describe the lien

Is the creditor an insider or related party?

- No
 Yes

Creditor's email address, if known _____

Date debt was incurred

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply
 Contingent
 Unliquidated
 Disputed

| | | | | |
|-----|------------------------|--|---------------------|---------------------|
| 2.7 | BMO Harris Bank | Describe debtor's property that is subject to a lien | \$154,193.00 | \$105,000.00 |
|-----|------------------------|--|---------------------|---------------------|

Creditor's Name _____

**111 W Monroe
Chicago, IL 60603**

Creditor's mailing address _____

2020 Kenworth VIN 2528

Describe the lien

Is the creditor an insider or related party?

- No
 Yes

Creditor's email address, if known _____

Date debt was incurred

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply
 Contingent
 Unliquidated
 Disputed

| | | | | |
|-----|---------------------------------|--|--------------------|--------------------|
| 2.8 | De lage Landen Financial | Describe debtor's property that is subject to a lien | \$62,740.00 | \$40,000.00 |
|-----|---------------------------------|--|--------------------|--------------------|

Debtor Royal Transport Express, LLC Case number (if known) _____

Creditor's Name

**P.O. Box 41602
Philadelphia, PA 19101**

Creditor's mailing address

Freightliner Cascadiar VIN 9461

Describe the lien

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

2.9 **ENGS**

Creditor's Name

**2441 Warrenville Road
Suite 310
Lisle, IL 60532**

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$117,192.00

\$75,000.00

2018 Freightliner VIN 3319

Describe the lien

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

2.1
0

MHC Financial Services

Creditor's Name

**1010 Grand Street
Kansas City, MO 64108**

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$137,495.00

\$100,000.00

2020 Kenworth VIN 1371

Describe the lien

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:

Check all that apply

Debtor Royal Transport Express, LLC

Case number (if known) _____

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

- Contingent
 Unliquidated
 Disputed

2.1 1 **Simmons Bank** Describe debtor's property that is subject to a lien **2018 Trailer Utility VIN 1425** \$50,000.00 \$40,000.00

Creditor's Name

P.O. Box 7009
Pine Bluff, AR 71611

Creditor's mailing address

Describe the lien

Is the creditor an insider or related party?

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

- Contingent
 Unliquidated
 Disputed

2.1 2 **Simmons Bank** Describe debtor's property that is subject to a lien **2014 Trailer VIN 4257** \$30,000.00 \$20,000.00

Creditor's Name

P.O. Box 7009
Pine Bluff, AR 71611

Creditor's mailing address

Describe the lien

Is the creditor an insider or related party?

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

- Contingent
 Unliquidated
 Disputed

2.1 3 **TAB Bank** Describe debtor's property that is subject to a lien **2018 Freightliner VIN 4766** \$99,442.00 \$70,000.00

Creditor's Name

4185 Harrison Road
Suite 200
Ogden, UT 84403

Creditor's mailing address

Describe the lien

| | | | | | | | | |
|--|---|--|------------------------|--------------------|---|--|---------------------|--------------------|
| Debtor | Royal Transport Express, LLC | | Case number (if known) | | | | | |
| Name | | | | | | | | |
| <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> | | | | | | | | |
| <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> | | | | | | | | |
| <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p> | | <p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> | | | | | | |
| <hr/> <table border="0" style="width: 100%;"> <tr> <td style="width: 10%; vertical-align: top; padding-right: 10px;">2.1 4</td> <td style="vertical-align: top;"> TAB Bank Creditor's Name 4185 Harrison Road Suite 200 Ogden, UT 84403 Creditor's mailing address </td> <td style="vertical-align: top; padding-left: 10px;"> Describe debtor's property that is subject to a lien 2018 Freightliner VIN 9325 </td> <td style="vertical-align: top; padding-left: 10px; text-align: right;">\$119,916.00</td> <td style="vertical-align: top; padding-left: 10px; text-align: right;">\$70,000.00</td> </tr> </table> <hr/> | | | | 2.1 4 | TAB Bank Creditor's Name 4185 Harrison Road Suite 200 Ogden, UT 84403 Creditor's mailing address | Describe debtor's property that is subject to a lien 2018 Freightliner VIN 9325 | \$119,916.00 | \$70,000.00 |
| 2.1 4 | TAB Bank Creditor's Name 4185 Harrison Road Suite 200 Ogden, UT 84403 Creditor's mailing address | Describe debtor's property that is subject to a lien 2018 Freightliner VIN 9325 | \$119,916.00 | \$70,000.00 | | | | |
| <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> | | | | | | | | |
| <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p> | | <p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> | | | | | | |

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$1,130,914.0
0**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name Royal Transport Express, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

| | Total claim | Priority amount |
|--|---|-----------------|
| 2.1 | \$8,000.00 | \$8,000.00 |
| Priority creditor's name and mailing address Comptroller 117 E. 17th Street Austin, TX 78701 | As of the petition filing date, the claim is: <i>Check all that apply.</i> | |
| | <input type="checkbox"/> Contingent | |
| | <input type="checkbox"/> Unliquidated | |
| | <input type="checkbox"/> Disputed | |
| Date or dates debt was incurred | Basis for the claim: | |
| Last 4 digits of account number | Is the claim subject to offset? | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | <input checked="" type="checkbox"/> No | |
| | <input type="checkbox"/> Yes | |

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

| | Amount of claim |
|--|---|
| 3.1 | \$3,000.00 |
| Nonpriority creditor's name and mailing address AT&T PO Box 630047 Dallas, TX 75263-0047 | As of the petition filing date, the claim is: <i>Check all that apply.</i> |
| Date(s) debt was incurred _ | <input checked="" type="checkbox"/> Contingent |
| Last 4 digits of account number _ | <input checked="" type="checkbox"/> Unliquidated |
| | <input checked="" type="checkbox"/> Disputed |
| | Basis for the claim: _ |
| | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.2 | \$68,512.00 |
| Nonpriority creditor's name and mailing address Chase Bank P.O Box 94014 Palatine, IL 60094 | As of the petition filing date, the claim is: <i>Check all that apply.</i> |
| Date(s) debt was incurred _ | <input type="checkbox"/> Contingent |
| Last 4 digits of account number <u>2290</u> | <input type="checkbox"/> Unliquidated |
| | <input type="checkbox"/> Disputed |
| | Basis for the claim: _ |
| | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |

| | | |
|--------|--|--|
| Debtor | Royal Transport Express, LLC | Case number (if known) |
| Name | | |
| 3.3 | Nonpriority creditor's name and mailing address Reed TMS Logistics 615 S Ware Tampa, FL 33619 | As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed |
| | Date(s) debt was incurred _____ | |
| | Last 4 digits of account number _____ | |
| | | Basis for the claim: _____ |
| | | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.4 | Nonpriority creditor's name and mailing address Regus 101 E Park Suite 600 Plano, TX 75074 | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed |
| | Date(s) debt was incurred _____ | |
| | Last 4 digits of account number _____ | |
| | | Basis for the claim: _____ |
| | | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.5 | Nonpriority creditor's name and mailing address Sprint P.O. Box 660075 Dallas, TX 75266 | As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed |
| | Date(s) debt was incurred _____ | |
| | Last 4 digits of account number _____ | |
| | | Basis for the claim: _____ |
| | | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.6 | Nonpriority creditor's name and mailing address Sunbelt Factors 2900 Browns Lane Jonesboro, AR 72401 | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed |
| | Date(s) debt was incurred _____ | |
| | Last 4 digits of account number _____ | |
| | | Basis for the claim: _____ |
| | | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.7 | Nonpriority creditor's name and mailing address WEX Bank 7090 Union Park Center Suite 350 Midvale, UT 84047 | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed |
| | Date(s) debt was incurred _____ | |
| | Last 4 digits of account number _____ | |
| | | Basis for the claim: _____ |
| | | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

- 5a. Total claims from Part 1
 5b. Total claims from Part 2

- 5c. Total of Parts 1 and 2
 Lines 5a + 5b = 5c.

| Total of claim amounts | | |
|------------------------|----|------------|
| 5a. | \$ | 8,000.00 |
| 5b. | + | 111,762.00 |
| 5c. | \$ | 119,762.00 |

Fill in this information to identify the case:

Debtor name Royal Transport Express, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Debtor uses three trucks owned by VNH

State the term remaining

**VNH Solutions
612 Falls Wheat
Plano, TX 75094**

List the contract number of any government contract _____

Fill in this information to identify the case:

Debtor name Royal Transport Express, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 Bahadur Dhesi

ACAR Leasing

D 2.1

E/F _____

G _____

2.2 Bahadur Dhesi

BMO Harris Bank

D 2.4

E/F _____

G _____

2.3 Bahadur Dhesi

ENGS

D 2.9

E/F _____

G _____

2.4 Bahadur Dhesi

MHC Financial Services

D 2.10

E/F _____

G _____

2.5 Harpreet Singh

BMO Harris Bank

D 2.4

E/F _____

G _____

Debtor Royal Transport Express, LLC

Case number (*if known*) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6 **Harpreet Singh**

ENGS

D 2.9
 E/F _____
 G _____

2.7 **Harpreet Singh**

MHC Financial Services

D 2.10
 E/F _____
 G _____

2.8 **Rajindar Verma**

BMO Harris Bank

D 2.6
 E/F _____
 G _____

2.9 **Rajindar Verma**

De Iage Landen Financial

D 2.8
 E/F _____
 G _____

2.10 **Rajindar Verma**

ENGS

D 2.9
 E/F _____
 G _____

Fill in this information to identify the case:

Debtor name Royal Transport Express, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2019 to Filing Date

Operating a business

\$2,407,116.00

Other _____

For prior year:
From 1/01/2018 to 12/31/2018

Operating a business

\$2,988,488.00

Other _____

For year before that:
From 1/01/2017 to 12/31/2017

Operating a business

\$1,040,442.00

Other _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

Debtor Royal Transport Express, LLC

Case number (if known) _____

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None.

| Insider's name and address Relationship to debtor | Dates | Total amount of value | Reasons for payment or transfer |
|--|-------|-----------------------|---------------------------------|
| 4.1. Bahadur Dhesi | | \$49,500.00 | |
| 4.2. Harpreet Singh | | \$37,000.00 | |
| 4.3. Rajiandar Verma | | \$16,000.00 | |

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

 None

| Creditor's name and address | Describe of the Property | Date | Value of property |
|-----------------------------|--------------------------|------|-------------------|
|-----------------------------|--------------------------|------|-------------------|

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

| Creditor's name and address | Description of the action creditor took | Date action was taken | Amount |
|-----------------------------|---|-----------------------|--------|
|-----------------------------|---|-----------------------|--------|

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None.

| Case title Case number | Nature of case | Court or agency's name and address | Status of case |
|---------------------------|----------------|------------------------------------|----------------|
|---------------------------|----------------|------------------------------------|----------------|

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

 None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000** None

| Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|------------------------------|---|-------------|-------|
|------------------------------|---|-------------|-------|

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

Debtor Royal Transport Express, LLC

Case number (if known) _____

 None

| Description of the property lost and how the loss occurred | Amount of payments received for the loss | Dates of loss | Value of property lost |
|--|--|---------------|------------------------|
| | <p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p> | | |

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

 None.

| Who was paid or who received the transfer? Address | If not money, describe any property transferred | Dates | Total amount or value |
|--|---|-------|-----------------------|
| 11.1. Eric Liepins PC 12770 Coit Road Dallas, TX 75251 | | | \$6,717.00 |
| Email or website address | | | |
| Who made the payment, if not debtor? | | | |

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

 None.

| Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|-------------------------|-----------------------------------|---------------------------|-----------------------|
| | | | |

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

 None.

| Who received transfer? Address | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|-----------------------------------|--|------------------------|-----------------------|
| | | | |

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

 Does not apply

| Address | Dates of occupancy From-To |
|---------|----------------------------|
| | |

Part 8: Health Care Bankruptcies

Debtor Royal Transport Express, LLC

Case number (if known) _____

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
 Yes. Fill in the information below.

| Facility name and address | Nature of the business operation, including type of services the debtor provides | If debtor provides meals and housing, number of patients in debtor's care |
|---------------------------|--|---|
|---------------------------|--|---|

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- No.
 Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

| Financial Institution name and Address | Last 4 digits of account number | Type of account or instrument | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|--|---------------------------------|-------------------------------|--|---|
|--|---------------------------------|-------------------------------|--|---|

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

| Depository institution name and address | Names of anyone with access to it Address | Description of the contents | Do you still have it? |
|---|--|-----------------------------|-----------------------|
|---|--|-----------------------------|-----------------------|

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- None

| Facility name and address | Names of anyone with access to it | Description of the contents | Do you still have it? |
|---------------------------|-----------------------------------|-----------------------------|-----------------------|
|---------------------------|-----------------------------------|-----------------------------|-----------------------|

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

Debtor Royal Transport Express, LLC

Case number (if known) _____

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

| Owner's name and address | Location of the property | Describe the property | Value |
|--|--------------------------|--|--------|
| VNH Solutions 612 Fall Wheat Drive Plano, TX 75094 | | Debtor leases three trucks from VNH Solutions | \$0.00 |

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
 Yes. Provide details below.

| Case title Case number | Court or agency name and address | Nature of the case | Status of case |
|---------------------------|-------------------------------------|--------------------|----------------|
|---------------------------|-------------------------------------|--------------------|----------------|

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
 Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|---------------------------------------|-----------------------------|----------------|
|-----------------------|---------------------------------------|-----------------------------|----------------|

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
 Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|---------------------------------------|-----------------------------|----------------|
|-----------------------|---------------------------------------|-----------------------------|----------------|

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

| Business name address | Describe the nature of the business | Employer Identification number Do not include Social Security number or ITIN. | Dates business existed |
|-----------------------|-------------------------------------|--|------------------------|
|-----------------------|-------------------------------------|--|------------------------|

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

Debtor Royal Transport Express, LLC

Case number (if known) _____

None

Name and address

**Date of service
From-To**

26a.1. **Kristhen Arora**
8715 Broken Point
Irving, TX 75063

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address

If any books of account and records are unavailable, explain why

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name | Address | Position and nature of any interest | % of interest, if any |
|---------------|----------------|--|------------------------------|
| Bahadur Dhesi | | Member | 50 |

| Name | Address | Position and nature of any interest | % of interest, if any |
|----------------|----------------|--|------------------------------|
| Harpreet Singh | | Member | 24 |

| Name | Address | Position and nature of any interest | % of interest, if any |
|----------------|----------------|--|------------------------------|
| Rajindar Verma | | member | 26 |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

Debtor Royal Transport Express, LLC

Case number (if known) _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

| Name and address of recipient | Amount of money or description and value of property | Dates | Reason for providing the value |
|-------------------------------|--|-------|--------------------------------|
|-------------------------------|--|-------|--------------------------------|

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
 Yes. Identify below.

| Name of the parent corporation | Employer Identification number of the parent corporation |
|--------------------------------|--|
|--------------------------------|--|

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
 Yes. Identify below.

| Name of the pension fund | Employer Identification number of the parent corporation |
|--------------------------|--|
|--------------------------|--|

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 2, 2019

/s/ Bahadur Dhesi Bahadur Dhesi
Signature of individual signing on behalf of the debtor Printed name

Position or relationship to debtor Managing Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
 Yes

**United States Bankruptcy Court
Eastern District of Texas**

In re Royal Transport Express, LLC

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|--|----------------|----------------------|------------------|
| Bahadur Dhesi | | | 50% |
| Harpreet Singh | | | 24% |
| Rajindar Verma | | | 26% |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Managing Member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date December 2, 2019

Signature /s/ Bahadur Dhesi
Bahadur Dhesi

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

Revised 12/1/2009

LBR Appendix 1007-b-6

**United States Bankruptcy Court
Eastern District of Texas**

In re Royal Transport Express, LLC

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: December 2, 2019

/s/ Bahadur Dhesi

Bahadur Dhesi/Managing Member

Signer>Title

ACAR Leasing
P.O. Box 9000
Lutherville Timonium, MD 21094

AT&T
PO Box 630047
Dallas, TX 75263-0047

Bahadur Dhesi

Bank OZK
17901 Chenal Parkway
Little Rock, AR 72223

Blue Ridge Financial
535 Washington Street
Suite 201
Buffalo, NY 14203

BMO Harris Bank
111 W Monroe
Chicago, IL 60603

Chase Bank
P.O Box 94014
Palatine, IL 60094

Comptroller
117 E. 17th Street
Austin, TX 78701

De lage Landen Financial
P.O. Box 41602
Philadelphia, PA 19101

ENGS
2441 Warrenville Road
Suite 310
Lisle, IL 60532

Harpreet Singh

MHC Financial Services
1010 Grand Street
Kansas City, MO 64108

Rajindar Verma

Reed TMS Logistics
615 S Ware
Tampa, FL 33619

Regus
101 E Park
Suite 600
Plano, TX 75074

Simmons Bank
P.O. Box 7009
Pine Bluff, AR 71611

Sprint
P.O. Box 660075
Dallas, TX 75266

Sunbelt Factors
2900 Browns Lane
Jonesboro, AR 72401

TAB Bank
4185 Harrison Road
Suite 200
Ogden, UT 84403

VNH Solutions
612 Falls Wheat
Plano, TX 75094

WEX Bank
7090 Union Park Center
Suite 350
Midvale, UT 84047

**United States Bankruptcy Court
Eastern District of Texas**

In re Royal Transport Express, LLC

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Royal Transport Express, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Bahadur Dhesi

Harpreet Singh

Rajindar Verma

None [*Check if applicable*]

December 2, 2019

Date

/s/ Eric A. Liepins

Eric A. Liepins

Signature of Attorney or Litigant

Counsel for Royal Transport Express, LLC

Eric A. Liepins

12770 Coit Road

Suite 100

Dallas, TX 75251

972-991-5591 Fax:972-991-5788

eric@ealpc.com